

BETHLEHEM – LOCAL CRIZ REPORTING

**CITY REVITALIZATION AND IMPROVEMENT ZONE (CRIZ)
PROGRAM ANNUAL TAX REPORT – DUE BY JUNE 15**

(Based on CASH BASIS payments made during the reporting year)

BUSINESS INFORMATION

Calendar / Reporting Year: _____

Entity Legal Name: _____

Doing Business As (DBA) / Trade Name: _____

Address within the CRIZ: _____ City: BETHLEHEM State: PA Zip Code: 18015

Parcel Identification Number: _____

Date business commenced operations in the CRIZ: _____

(If more than one business location or project within the CRIZ, please identify additional locations on a separate sheet.)

Did the business cease operations? Yes: No:

If yes, indicate date business ceased (mm/dd/yyyy) _____

BUSINESS TAX ACCOUNT INFORMATION

Federal Employer Identification Number: _____

PA Employer Withholding Account Number: _____

Bethlehem Business Account Number: _____

CONTACT INFORMATION

All questions concerning this report should be directed to the following contact:

Name: _____ Title: _____

Telephone: _____ Email Address: _____

BUSINESS INFORMATION

Describe the type of business, principal product or service and parent company, if any:

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Employer Wage / Earned Income Tax Schedule

(Based on *CASH BASIS* payments made during the reporting year)

Employers with business locations within the CRIZ must identify local earned income taxes remitted to the local taxing authority which was withheld from compensation paid to employees working at the business location(s) within the CRIZ.

Businesses must identify the total amount of local taxes paid for residents of the City of Bethlehem and also for residents of other municipalities other than the City of Bethlehem with respect to local wage / earned income taxes withheld from or paid directly to employees working inside the CRIZ.

To complete this schedule, please note the following:

- The total amount of local wage / earned income taxes withheld from or paid is to be listed in Column A.
- The total amount of local wage / earned income taxes withheld from or paid to employees working inside the CRIZ who are residents of the City of Bethlehem are to be listed in Column B.
- The total amount of local wage / earned income taxes withheld from or paid to employees working inside the CRIZ who are residents of municipalities other than the City of Bethlehem are to be listed in Column C.
- Columns A, B, and C should reconcile with quarterly tax returns filed with Local Earned Income Tax Collector.

Businesses are encouraged to consult payroll providers and company accounting records to determine employer withholding paid to local taxing authority and refunded during the calendar year.

Note: CRIZ reporting for local wage / earned income taxes is based on where an employee lives, not where they work.

Tax Report	COLUMN A Total Payments made in _____ Location(s) within CRIZ	COLUMN B Total Payment made in _____ City of Bethlehem Residents	COLUMN C Total Payments made in _____ City of Bethlehem Non-Residents
Total			

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Local Service Tax Schedule

(Based on *CASH BASIS* payments made during the reporting year)

Taxpayers must identify the Local Service Taxes remitted to the City of Bethlehem that were withheld from compensation paid to employees at business location(s) within the CRIZ.

Note: CRIZ reporting for Local Service Tax is based on where an employee works, not where they live.

Tax Report	COLUMN A Total Payments made in _____ Local Service Taxes	COLUMN B Total Payments made in _____ Local Service Taxes Location(s) within CRIZ
Total		

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Business Privilege Tax and Amusement Tax

(Based on CASH BASIS payments made during the reporting year)

Business Privilege Taxes

All businesses must identify business privilege tax payments remitted to the City of Bethlehem.

Tax Report	COLUMN A Total Payments made in _____ Business Privilege Taxes	COLUMN B Total Payments made in _____ Business Privilege Taxes Location(s) within CRIZ
Total		

Amusement Taxes

All businesses must identify amusement tax payments remitted to the City of Bethlehem.

Tax Report	COLUMN A Total Payments made in _____ Amusement Taxes	COLUMN B Total Payments made in _____ Amusement Taxes Location(s) within CRIZ
Total		

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Tax Remittance Summary

Tax and Fee Remittance Summary

Add all the Column A totals from each tax schedule to arrive at the sum of local taxes remitted to local taxing authorities by qualified businesses within the CRIZ, and enter the figures below:

\$ _____ Column A – Employer Wage / Earned Income Tax Schedule
\$ _____ Column A – Local Service Tax
\$ _____ Column A – Business Privilege Tax
\$ _____ Column A – Amusement Tax
\$ _____ Column A – Total – All Tax Types

Add all the Column B totals from each tax schedule to arrive at the sum of local taxes remitted for location(s) within the CRIZ, and enter the figures below:

\$ _____ Column B – Employer Wage / Earned Income Tax Schedule
\$ _____ Column B – Local Service Tax
\$ _____ Column B – Business Privilege Tax
\$ _____ Column B – Amusement Tax
\$ _____ Column B – Total – All Tax Types

Taxpayer Affirmation

"I hereby affirm under penalties prescribed by law that this report, including any accompanying schedules, has been examined by me, and to the best of my knowledge and belief is a true, correct and complete report."

Signature of Authorized Taxpayer: _____ Print/Type Preparer's Name: _____

Preparer's Signature, if different than Taxpayer: _____ Date of Submission: _____

If you want to allow another person to discuss this report with the Department, please check here

Designee's Name: _____ Designee's Phone Number: _____

Please email completed forms to: Linnea A. Lazarchak, Director of Budget and Finance, LLazarchak@bethlehem-pa.gov

or mail completed forms to: City of Bethlehem
Attn: Linnea A. Lazarchak, Director of Budget and Finance
10 East Church Street
Bethlehem, PA 18018